



Tax File No.

For official use
No:
Date: / /20

Sultanate of Oman
Ministry of Finance
Secretariat General for Taxation

Income Tax Form No (9)
Application for non-temporary exemption from Income Tax for Investment Funds–
established in or outside Oman
(As per Article 117 of Income Tax Law)

First: Details of the Investment Fund established in Oman

- 1- Name:
- 2- Date of establishment :
- 3- Date of commencement of activity in Oman :
- 4- Purpose of the fund :
- 5- Legal status of the fund: (joint stock company or connected to a commercial bank or an investment company) :
- 6- Basic investment objectives of the fund and areas of investment:
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- 7- License issued by Capital Market Authority:
 - No. :
 - Date :
 - Period :

Second: Details of Investment Fund established outside Oman:

- 1- Name:
- 2- Date of establishment :
- 3- Country of establishment :
- 4- Date of commencement of activity abroad:
- 5- Legal status of the fund :
- 6- Purpose of the fund :
- 7- Basic investment objectives of the fund and areas of investment:
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- 8- Details of the license issued for the fund in the foreign country:
 - Authority issuing the license :
 - Date of issue of the license :
 - Period of license :
- 9- License issued for the fund to deal in foreign securities:
 - Authority issuing the license :
 - Date of issue of the license :
 - Period of license :



- 10- License issued for the fund by Capital Market Authority to deal in securities registered in Muscat Securities Market:
- Date of issue of the license :
 - Period of license :
- 11- Details of the permanent establishment through which the fund operates activity in Oman:
- Name of permanent establishment :
 - Type of permanent establishment :
 - Address of permanent establishment :
 - Activity of the permanent establishment in Oman:

Third: Previous exemption from income tax granted to the fund—established in or outside Oman (if any):

- Date of commencement of exemption :
- Date of expiry of exemption :
- Reason for exemption :

Fourth: Proposed date for commencement of exemption from income tax:

Fifth: Other details:

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- Name of applicant :
 - Designation :
 - Signature :
 - Date :
 - Stamp :
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Views of the Secretariat General for Taxation at the Ministry of Finance:

- Date on which the Investment Fund fulfilled all conditions of exemption:
- Date of approval from HE Minister Responsible for Financial Affairs:
- Date of notification of approval exemption, or that the legally- required conditions for exemption are not fulfilled: